Consumer perspectives and attitudes in the EU

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Key questions about consumers and food risks

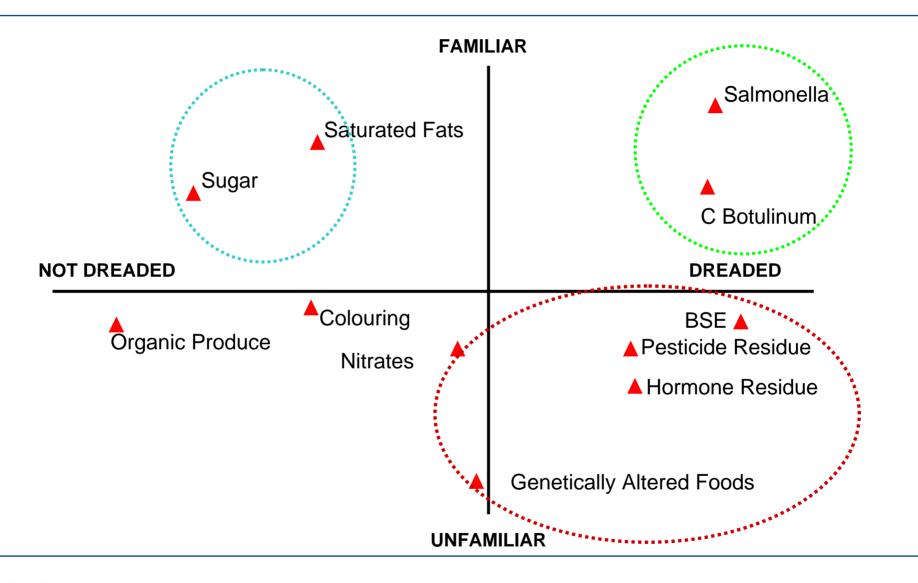
- How do experts and consumers differ in perceptions of food risks and risk management activities
- What are the barriers to effective risk communication?
- What are the *information needs* of consumers and how does this vary between *individuals* and *cultures*?
- How do peoples' attitudes change in different contexts
- How does consumer confidence in food safety and evaluation of food safety management practices change over time?
- How do the public react to information about risk uncertainty?
- How do we understand risk variability across different population groups

Risk Perception

- The psychology of risk perception drives public risk attitudes
 - An involuntary risk over which people have no control is more threatening than one people choose to take
 - Potentially catastrophic risks concern people most
 - Unnatural (technological) risks are more threatening than natural ones
- Ethical representations and concerns are emerging as an important determinant of consumer decision making
- Perceptions that the "truth" is being hidden increases both risk perception and distrust in regulators and communicators



Assessing perceptions of food risks - Results of survey research





Risk Analysis Framework; improving trust through increased

transparency?





Public distrust in the process of risk analysis

- The signal potential of various risk incidents has demonstrated that risk management is "out of control"
- Increasing availability of accessible specialist information (for example, via the Internet).
- Public reliance on the decisions of expert or elite groups is no longer a tenable way to conduct risk analyses
- The rise of the "consumer citizen", means that societal disquiet with risk management and risk assessment may be expressed through consumer preference and choice in the marketplace ("To buy or not to buy")

Risk Analysis Framework; improving trust through increased transparency?

Risk Assessment

- Which hazards?
- When are they assessed and with which method?
- What consequences are judged important, and with what level of uncertainty?
- Who is affected?

Risk Management

How do values influence the selection and implementation of policy alternatives?

Risk Communication and Stakeholder Involvement

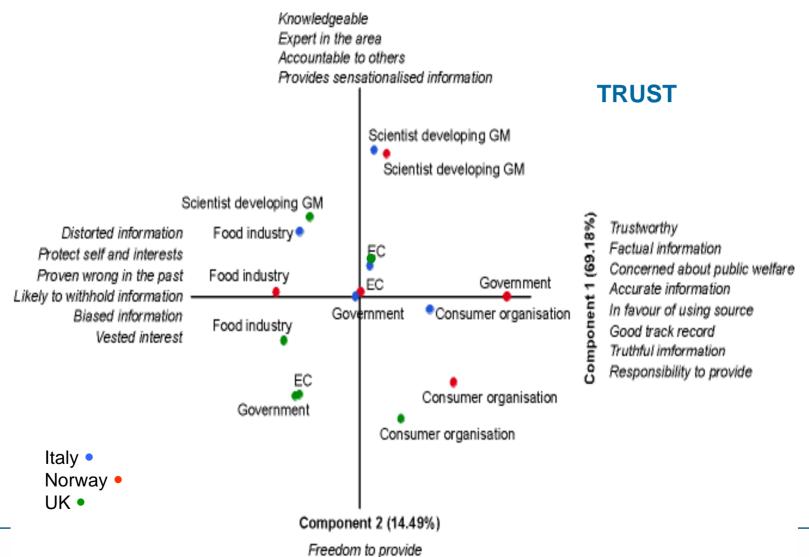
Interactive exchange of information and opinions

Increased transparency results in the need for additional communication and stakeholder involvement

Some additional effects of increased transparency in risk analysis

- Does increased transparency increase consumer confidence?
- Decreased transparency will reduce confidence ("what is being hidden?")
- Increased transparency may also decrease confidence unless there is proactive communication about various factors inherent in risk management and risk assessment:
 - Uncertainties (of different types, e.g. measurement versus who is affected)
 - Methodological issues (e.g. probabilistic versus deterministic risk assessment)
 - Variabilities across populations
 - Values used in the decision-making process (management and assessment)
- EXPLICIT co-operation between natural and social sciences

Cross Cultural Differences –Trust and information Sources about GM Foods



Consumer Confidence in Food Safety Management

- What drives consumer confidence in food safety?
- What factors drive changes in confidence?
- What consequences might arise?

Consumer Trust in Food Safety Risk Management

- Who trusts whom to provide information and protect consumers?
- Does this vary cross-culturally?

Key factors influencing consumer perceptions of food risk management





(Van Kleef et al., 2005 - EU SAFE FOODS project) CT-2004-506446 WP4 social representation study) But should we be discussing risk – benefit analysis??

The social amplification of risk

- External events may influence public risk perceptions, through
 - amplification (increase)
 - attenuation (decrease)

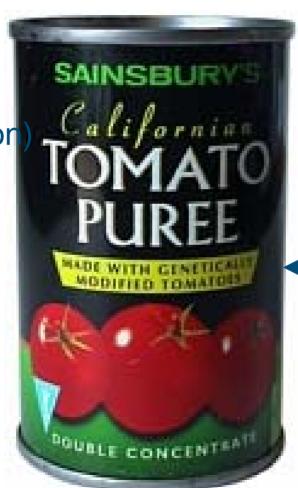
Did this happen in Europe in the case of GM foods?





The genetically modified tomato paste – accepted by consumers (1996)

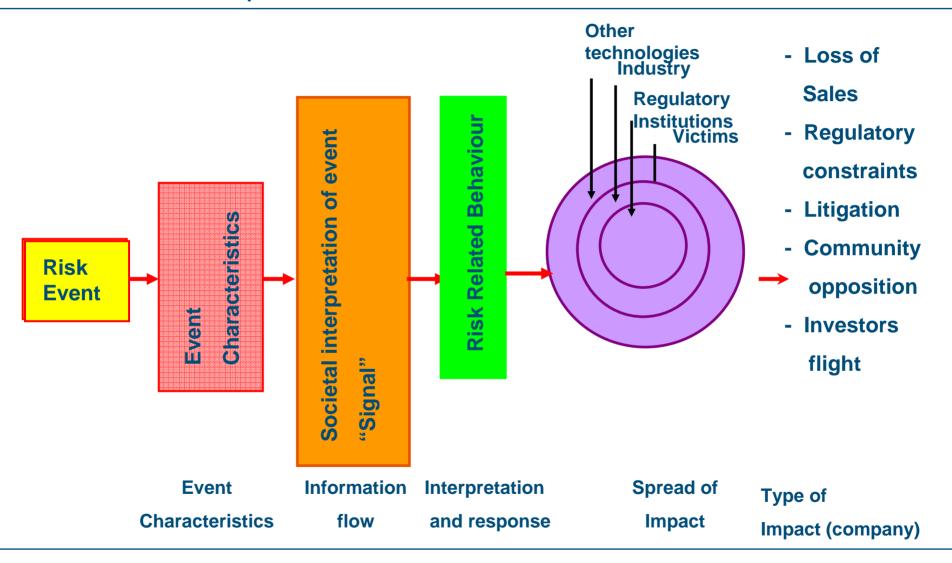
- Consumer choice (voluntary consumption
- Consumer benefit
- No interest to media



Clearly labelled therefore traceable



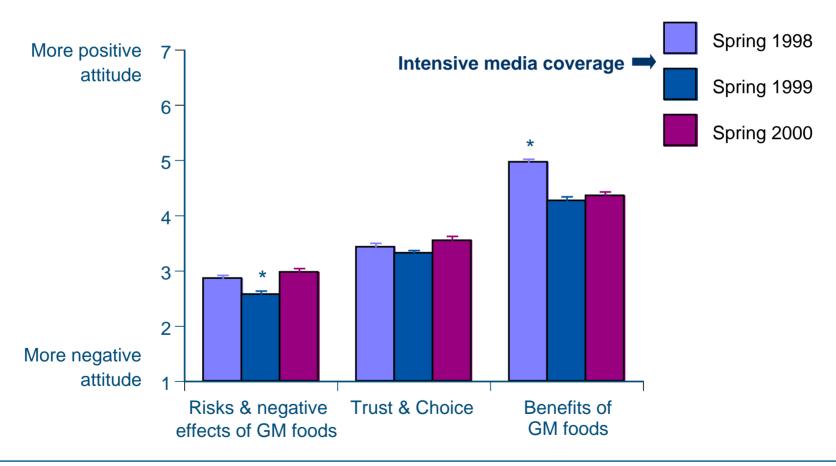
The social amplification of risk







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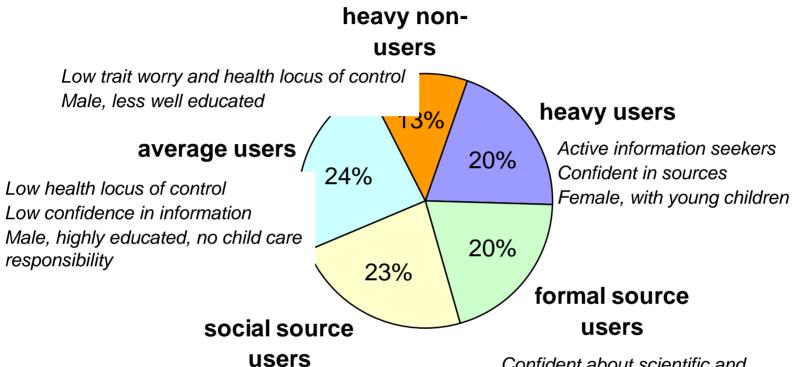




 Individual differences in health beliefs and information needs



Individual Differences in Seeking Food Safety Information



Use social networks and retailers for information
High trait worry
Younger, female, low education

Confident about scientific and government sources
High health locus of control
Highly educated



Conclusions (1)

- As natural science knowledge about *risk variability* increases (for example, as more is known about individual susceptibilities to risks through advances in genomic research), there will be increased need for *targetted communication* for those at risk (for example, *obesity* or *unhealthy food choices* on one hand, *nutrigenomics* on the other)
- New consumer concerns will arise as new technologies emerge (e.g. post-genomic technologies, nanotechnology)
- Risk-benefit communication important

Conclusions (2)

- Communication needs to focus on risk-benefit trade-off
- Individual differences in acceptance of bioactive ingredients



Thank you!

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